

Announcement Summary

Entity name

HOT CHILI LIMITED

Date of this announcement

Monday September 20, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Options over shares	92,500,000	20/09/2021	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HOT CHILI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

91130955725

1.3 ASX issuer code

 $H \cap H$

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

20/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options that were previously notified on an appendix 3B but no new class is offered on the drop down

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Options over shares

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

20/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Appendix 3B 6 August 2021

https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements

Options Details

+Security currency Exercise price Expiry date

AUD - Australian Dollar AUD 0.04500000 30/9/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

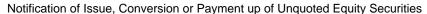
Other

Description

HCH - not available on drop down

Any other information the entity wishes to provide about the +securities the subject of this notification

Appendix 3B dated 8 August 2021. No selection for new security on drop down





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Exerciseable at 4.5c per share expiring 30 September 2024

1	-1-4-:1-
issue	details

Number of +securities

92,500,000

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Forming part of capital arrangement fees

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

Total number of ASX +security code and description +securities on issue

HCH: ORDINARY FULLY PAID 3,938,460,666

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue

HCHAI: OPTION EXPIRING 20-MAY-2022 EX 2.5C 280,480,104

HCHAD: UNSEC CONVERTIBLE NOTES 68,776

HCHAK: OPTION EXPIRING 30-NOV-2022 EX \$0.10 25,000,000

HCHAE: OPTION EXPIRING 19-DEC-2021 EX 7C 12,000,000

HCHAF: OPTION EXPIRING 15-NOV-2021 10C 15,000,000

HCHAJ: PERFORMANCE RIGHTS 80,000,000

New class - code to be confirmed : Options over shares 92,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?✓ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1 15/9/2021