



Announcement Summary

Entity name

HOT CHILI LIMITED

Date of this announcement

Monday September 20, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options over shares	92,500,000	20/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HOT CHILI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

91130955725

**1.3 ASX issuer code**

HCH

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

20/9/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Options that were previously notified on an appendix 3B but no new class is offered on the drop down

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options over shares

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

20/9/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Appendix 3B 6 August 2021

<https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements>**Options Details****+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04500000

**Expiry date**

30/9/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

HCH - not available on drop down

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Appendix 3B dated 8 August 2021. No selection for new security on drop down



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Exerciseable at 4.5c per share expiring 30 September 2024

#### Issue details

##### Number of +securities

92,500,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Forming part of capital arrangement fees

##### Purpose of the issue

To pay for services rendered

##### Additional Details



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HCH : ORDINARY FULLY PAID	3,938,460,666

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCHAI : OPTION EXPIRING 20-MAY-2022 EX 2.5C	280,480,104
HCHAD : UNSEC CONVERTIBLE NOTES	68,776
HCHAK : OPTION EXPIRING 30-NOV-2022 EX \$0.10	25,000,000
HCHAE : OPTION EXPIRING 19-DEC-2021 EX 7C	12,000,000
HCHAF : OPTION EXPIRING 15-NOV-2021 10C	15,000,000
HCHAJ : PERFORMANCE RIGHTS	80,000,000
New class - code to be confirmed : Options over shares	92,500,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/9/2021